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仍志集團控股有限公司
WISDOMCOME GROUP HOLDINGS LIMITED

(Continued into Bermuda with limited liability)

(Stock code: 8079)

PROFIT WARNING

This announcement is made by Wisdomcome Group Holdings Limited (the “**Company**” together with its subsidiaries, the “**Group**”) pursuant to the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 17.10 of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

The Board of Directors (the “**Board**”) of the Company would like to provide further information to the shareholders of the Company and the potential investors that the Group is expected to record a loss attributable to shareholders of the Company of approximately not more than HK\$115 million for the year ended 31 March 2024 as compared to the corresponding period a loss of approximately HK\$54.1 million in 2023. The revenue for the year ended 31 March 2024 was approximately HK\$53.3 million, representing a decrease of approximately 25.3% when compared with last year. Such results were mainly attributable to (a)(i) the increase in market interest rate caused the decrease in demand of borrowing; and (ii) continue to adopt prudent and cautious approaches in the loan assessment and approval process for the segment of money lending business; (b)(i) there are many new competitors with similar business model in the market, resulting in severe competitions; and (ii) reduced the market share in the wholesales business for the segment of retail and wholesale business; and (c) the increase in fair value loss on financial assets at FVTPL.

The Company is still in the process of finalizing the Group's results for the year ended 31 March 2024. The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group and the information currently available, and is not based on any figures or information which have been audited or reviewed by the auditor or the audit committee of the Company. Actual results of the Group for the year ended 31 March 2024 may be different from those disclosed in this announcement. Shareholders of the Company and potential investors are advised to read carefully the results announcement of the Company for the year ended 31 March 2024, which is expected to be published on 26 June 2024.

Shareholders of the Company and the potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Wisdomcome Group Holdings Limited
Chan Yan Tak
Chairman

Hong Kong, 24 June 2024

As at the date of this announcement, the board of directors of the Company comprises Mr. Chan Yan Tak, Mr. Lim Ming Shing, Tony, Ms. Siu Yeuk Hung, Clara and Mr. Law Ka Kei as executive directors; Mr. Lee King Fui, Mr. Joseph Rodrick Law, Ms. Ho Sau Ping Pia and Mr. Cheung Leung as independent non-executive directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the GEM at www.hkgem.com for at least seven days from the date of its posting and on the Company's website at www.ecrepay.com.